

CFA[®] Re-sit 2024

Enrolment Form

Phone: (UK) 020 7920 3060 **Post:** Kaplan Financial Markets, 179-191 Borough High Street, London, SE1 1HR

E-mail: citybookings@kaplan.co.uk **Online:** www.kaplan.co.uk/courses/cfa

Please complete all parts of this form in BLOCK CAPITALS

Your details

Mr/Mrs/Ms/Miss _____ Surname _____

Forename(s) _____

Address for material shipping (signature is needed on delivery)

Postcode _____

Mobile (Kaplan may send text alerts where necessary)

Tel (Work) _____

E-mail _____

Have you previously studied with Kaplan? Yes No

Company name _____

Are you a UK/EU/EEA national? Yes No

If no, what is your nationality _____

Do you depend on a visa to reside in the UK? Yes No

Your signature

I confirm that I have read, understood and accept the terms & conditions and privacy policy detailed on:

www.kaplan.co.uk/about/terms-and-conditions

Your signature _____

Date ____/____/____

Employer's authorisation

If the employer is responsible for the payment of fees, please complete the following:

As employer of the student for whom this form is completed, we are responsible for payment of amounts due to Kaplan Financial on receipt of invoices, unless credit facilities with Kaplan Financial have been granted, in respect of the student and undertake to inform you in writing promptly of any change to this arrangement.

We understand that we are fully responsible for the payment of amounts due to Kaplan Financial in all circumstances (including termination of employment or course cancellation).

We confirm that we have read, understood and accept the terms and conditions detailed on www.kaplan.co.uk/about/terms-and-conditions

Signed _____

Name _____

Position within the company _____

Date ____/____/____

Invoicing details (Note: contact name cannot be the same as student)

Contact name _____

PO number _____

Company name _____

Company reg no. _____

Invoicing address _____

Postcode _____

DATA PROTECTION ACT: Your sponsor will be informed of your test results, progress and attendance unless your sponsor chooses not to receive this information.

MARKETING POLICY: Yes, I'm happy to receive offers and updates about relevant courses from Kaplan. I understand I can unsubscribe at any time. Please see our [Privacy Policy](#) for further details on how we handle your data. Sign up

Registered office: 179-191 Borough High Street, London, SE1 1HR
Registered in England No. 1028790

We do everything we can to help you pass your CFA exam first time, but nothing in life is guaranteed. This is why we offer Pass Protection. To view what you qualify for please refer to our [Pass Protection policy](#)
Please note all prices on this form include VAT where applicable

Step 1 Select your course

Selection	Qualify for 100% discount (attended at least 90% of your classes)			Qualify for 50% discount (did not attend 90% of your classes)		
	Level 1	Level 2	Level 3	Level 1	Level 2	Level 3
Classroom Tuition				£504	£618	£657
Live Online Tuition				£285	£360	£390
Classroom Revision				£567	£678	£717
Live Online Revision				£348	£420	£450
Delivery	N/A	N/A	N/A	£9*	£9*	£9*

* (note: this will be added to your order)

Step 2 Select your Schweser study materials

Selection	Qualify for 100% discount (Original purchase was within 24 months and proof of future exam booking)		
	Level 1	Level 2	Level 3
Online Schweser Study Material			
Include hard copy study books	£140	£140	£140

Step 3 Confirm sitting

Exam sitting	Feb 2024	May 2024	Aug 2024	Nov 2024

If you have selected a course (in Step 1) please insert the course code below. Course codes can be found on our [timetables](#).

Tuition course code			
Revision course code			

Step 4 Select your optional extras

Selection	Level 1	Level 2	Level 3
Texas Instrument BAI+ Calculator with UK delivery	£81	£81	£81
Texas Instrument BAI+ Calculator with EU delivery	£98	£98	£98
Texas Instrument BAI+ Calculator with ROW delivery	£104	£104	£104

Step 5 Sum up your total costs – Including VAT

Step 1 cost		Step 2 cost		Step 4 cost		Grand total
£	+	£	+	£	=	£

Payment instructions

Please invoice my employer (complete section overleaf)

To pay by card, please e-mail this enrolment form to citybookings@kaplan.co.uk, then select from the options below:

Kaplan should contact me for payment

I will contact Kaplan on **020 7920 3060** for payment

CFA Institute does not endorse, promote, or warrant the accuracy or quality of the products or services offered by Kaplan Financial Limited. CFA® and Chartered Financial Analyst® are trademarks owned by the CFA Institute.